

Steward Hospitals
Cash Flow to Total Debt 2008-2012

Name of Hospital	Cash Flow to Total Debt, FY12Q3	Cash Flow to Total Debt, FY11	Cash Flow to Total Debt, FY10	Cash Flow to Total Debt, FY09	Cash Flow to Total Debt, FY08
Carney Hospital	na	9.3%	14.4%	19.5%	7.9%
Good Samaritan Medical Center	na	15.1%	37.0%	28.1%	10.5%
Holy Family Hospital	na	11.9%	21.8%	18.2%	12.6%
Merrimack Valley Hospital	na	-6.5%	-42.1%	26.9%	-0.5%
Morton Hospital	na	5.1%	16.8%	21.1%	19.6%
Nashoba Valley Medical Center	na	6.2%	12.9%	44.4%	31.6%
Norwood Hospital	na	12.2%	15.7%	13.9%	0.9%
Quincy Medical Center	na	-17.5%	-2.2%	2.6%	1.3%
Saint Anne's Hospital	na	40.5%	33.9%	25.9%	7.0%
Saint Elizabeth's Medical Center	na	-11.5%	26.7%	24.6%	8.4%
Average, Ten Steward Hospitals	na	6.48%	13.49%	22.52%	9.93%
MA Industry Median FY12Q3					
Northeast US Median FY10		15.40%			